



Quality Leads  
to Success



19<sup>th</sup> May, 2017

To,  
BSE Limited (SME Platform)  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Ref.: Scrip Code No. 539798**

Dear Sir,

**Sub: Annual statement of funds utilized pursuant to Regulation 32 (5) of SEBI (LODR) Regulations, 2015.**

Please find enclosed herewith the annual statement of funds utilized in public issue, duly certified by the statutory auditor as per Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015).

Thanking you.

Yours sincerely,

**For, UMIYA TUBES LIMITED**

**SURENDRASINH P VAGHELA**  
**MANAGING DIRECTOR (DIN: 06415080)**

**Encl: As above**



Reg. Office : 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar - 382011, Gujarat, India.

Phone: +91-79-23242052, 91-9033090050 E-Mail: info@umiyatubes.com

Works: Survey No. 1581 / 82,83,84, Talod - Ujediya Road, Toraniya, Talod, Ta - Talod, Dist - Sabarkantha.

Phone: +91-9033090051 E-Mail: works@umiyatubes.com Web: www.umiyatubes.com

### ANNUAL STATEMENT OF FUNDS UTILIZED

(Pursuant to Regulation 32(5) of SEBI (LODR) Regulations, 2015)

Name of Listed Entity: UMIYA TUBES LIMITED

Year ended on: 31<sup>st</sup> March, 2017

**An annual statement of funds utilized for purposes other than those stated in the offer document/prospectus/notice**

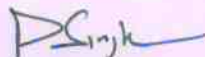
The Company came out with public issue of 20,00,000 Equity shares of Rs. 10/- each for cash at par aggregating to Rs. 2 Crores ("Public Issue") vide Prospectus dated 14<sup>th</sup> March, 2016 ("offer document"). The equity shares of the Company were listed on the SME Platform of BSE on 1<sup>st</sup> April, 2016.

The Company has deployed the entire funds of Rs. 2 Crores received through the public offer. It was stated in the offer document that the funding requirement of the Company depends on number of factors, which may not be in control of the management of the Company such as changes in the financial condition and current commercial conditions. Such factors may entail rescheduling and/or revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure.

(Amount in Laacs)

Category Wise Variation	Projected Utilization of Funds (as per offer document)	Actual Utilization of Funds
Working Capital Margin	105.00	117.85
Capital Expenditure for Expansion		
Plant & Machinery	25.00	25.00
Civil Work	25.00	25.00
Public Issue Expenses	40.00	30.70
General Corporate Purpose	5.00	1.45
Total	200.00	200.00

Certified by:  
FOR P SINGHVI & ASSOCIATES  
CHARTERED ACCOUNTANTS  
FRN 113602W

  
PRAVEEN SINGHVI  
PARTNER  
M. NO. 071608

PLACE: GANDHINAGAR  
DATED: 19<sup>TH</sup> MAY, 2017



FOR UMIYA TUBES LIMITED

  
SURENDRASINH P. VAGHELA  
MANAGING DIRECTOR  
(DIN: 06415080)

