



MEHTA INTEGRATED FINANCE LIMITED

Category I Merchant Bankers

CIN NO:- L65910GJ1985PLC007692

SEBI Regn. No. MB/INM 000001089

To:

ICICI Bank Limited

Capital Market Division
122 Mistry Bhavan
1st Floor Dinshaw Vaccha Road
Churchgate, Mumbai 400020

Purva Sharegistry (India) Pvt. Ltd

Unit no. 9, Shiv Shakti Ind. Estt.,
J.R. Boricha marg, Opp. Kasturba Hospital Lane,
Lower Parel (E). Mumbai 400011

Umiya Tubes Limited

208, 2nd Floor, Suman Tower,
Sector - 11, Gandhinagar- 382011.
Gujarat. India

Dear Sirs,

Re: Public Issue Account Agreement dated 12th February, 2016

Pursuant to Section 3.2.3.1 of the Public Issue Account Agreement dated 12th February, 2016 we write to inform you that the Application/ Issue Opening Date for the Issue of **Umiya Tubes Limited** is 18th March, 2016 and issue closing date is 22nd March, 2016 (i.e. 3 working days- Friday, Monday & Tuesday)

Capitalized terms not defined herein shall have the same meaning as assigned to them in the Public Issue Account Agreement.

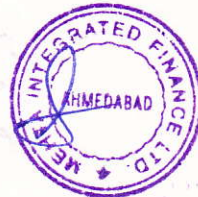
Kindly acknowledge the receipt of this letter.

Yours faithfully,

For and on behalf of

Mehta Integrated Finance Limited

Authorised signatory



Registered Office : 3, Law Garden Apt., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad-380 006.

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