

29th May, 2018

To,
BSE Limited (SME Platform)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: Scrip Code No. 539798

Dear Sir,

Sub: Annual statement of funds utilized pursuant to Regulation 32 (5) of SEBI (LODR) Regulations, 2015.

Please find enclosed herewith the annual statement of funds utilized in public issue, duly certified by the statutory auditor as per Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015).

Thanking you.

Yours sincerely,
For, UMIYA TUBES LIMITED


SUREN DRASIN P VAGHELA
MANAGING DIRECTOR (DIN: 06415080)



Encl: As above

ANNUAL STATEMENT OF FUNDS UTILIZED

(Pursuant to Regulation 32(5) of SEBI (LODR) Regulations, 2015)

Name of Listed Entity: UMIYA TUBES LIMITED

Year ended on: 31st March, 2018

An annual statement of funds utilized for purposes other than those stated in the offer document/prospectus/notice

The Company came out with preferential allotment of 1,05,000 equity shares and 3,50,000 convertible warrants to the promoters (including promoter group) on preferential basis at an issue price of Rs. 115/- per Equity Shares/Convertible Warrants aggregating to Rs. 1,20,75,000 for Equity Shares and Rs. 4,02,50,000 (Rs. 1,00,62,500/- payable on application) for Convertible Warrants both aggregating to Rs. 5,23,25,000 ("Preferential Allotment ") vide Preferential Allotment Offer Letter dated 22nd June, 2017 ("offer document"). The 105000 equity shares issued under the preferential allotment were listed on the SME Platform of BSE on 17th July, 2017.

The Company has deployed the entire funds of Rs. 2,21,37,500/- received till date through the Preferential Allotment.

It was stated in the offer document that the purposes and objects of the preferential allotment is to meet the working capital requirements and general corporate purposes.



Reg. Office : 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar - 382011, Gujarat, India.

Phone: +91-79-23242052, 91-9033090050 E-Mail: info@umiyatubes.com

Works: Survey No. 1581 / 82.83.84, Talod - Ujediya Road, Toraniya, Talod, Ta - Talod, Dist - Sabarkantha.

Phone: +91-9033090051 E-Mail: works@umiyatubes.com Web: www.umiyatubes.com

(Amount in Rs.)

Category Wise Variation	Projected Utilization of Funds (as per offer document)	Actual Utilization of Funds
Working Capital Requirements & General Corporate Purpose	22137500	22137500*
Total	22137500	22137500

Note: The entire amount has been utilized towards working capital requirements.

CERTIFIED BY:
FOR P SINGHVI & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN 113602W

D. Gelot
(DINESHKUMAR GELOT)
PARTNER
M.NO.167302



FOR, UMIYA TUBES LIMITED

S. Vaghela
SURENDRASINH P. VAGHELA
MANAGING DIRECTOR
(DIN: 06415080)



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